



Name	Ref No.	Current Address

## MORTGAGE DETAILS FORM

This form needs to be completed if you own or have previously owned a property. Please complete one of the following options and provide any supporting documents as necessary.

### OPTION A IF YOU ARE SELLING YOUR HOME

**1 What is the property address?**

**2 Please enclose two independent estate agent valuations. If the difference is greater than £10,000 a third valuation is required.**

a) Valuation:£

b) Valuation:£

c) Valuation:£

**3 Current mortgage details**

Name of provider:

Amount of loan outstanding:

Current monthly payments:

**Please attach a copy of last mortgage statement.**

**4 How much is the estimated equity?**

a) Average valuation £

b) Less outstanding mortgage £

c) Cost of selling £

**5 Previous Equity loans**

Have you previously received a government Key Worker Equity loan?

Yes  No

If yes, how much?

When?

Which Housing Association?

Is there a second charge registered against the property?

Yes  No

If yes, what percentage?

**6 Do you have a buyer for your home?**

Yes  No

If yes, what is the name and telephone number of your estate agent?

**7 When are you likely to sell your home?**

**8 If there are arrears or negative equity on the property, what repayment arrangements have been made?**

### OPTION B IF YOU HAVE SOLD YOUR HOME

Option B continues overleaf

**1 What was the address of the previously owned property?**

**2 When was the property sold?**

**3 What was your reason for selling, please tick one of the following options:**

a) Relationship breakdown

b) Relocating for work reasons

c) Overcrowding

d) Other

**If Other, please specify reason:**

## OPTION B CONTINUED

4 How much was the property sold for?

£

5 How much mortgage did you owe when it was sold?

£

6 How much did you receive from the sale of the property?

£

Provide a breakdown of any difference between questions 4 and 5 and attach evidence if available.

7 Did you ever have any arrears with this mortgage?

Yes

No

If YES, we will need to see a copy of your credit file\* and please provide the following details:

- How much did the arrears amount to?
- How long were you in arrears?
- What arrangements were made to clear the arrears?

8 If there was negative equity on the property, what arrangements have you made to pay it off?

## OPTION C IF YOU HAVE HAD YOUR NAME REMOVED FROM A MORTGAGE

1 What was the address of the property?

2 When was the transfer made?

3 Evidence of transfer MUST be attached

Yes

4 How much did you receive from the transfer?

£

## OPTION D IF YOU ARE IN THE PROCESS OF HAVING YOUR NAME REMOVED FROM A MORTGAGE

1 What is the address of the property?

2 When will the transfer take place?

3 Evidence of transfer MUST be attached

Yes

4 How much will you receive from the transfer?

£

\* If you need to obtain a copy of your credit file please contact:

**Experian Limited**  
Consumer Help Service  
PO Box 8000  
Nottingham  
NG1 5GX  
Telephone 0115 976 8747  
[www.experian.co.uk](http://www.experian.co.uk)